

## Compu Max IRIS to HFS IRIS data migration

You will need to be registered HFS user, if you are a new user and do not have a username or password, follow this link to register: <https://www.hfssoft.com/newuser> or from the [hfssoft.com](https://www.hfssoft.com) website click on “Sign in” and then click on the “Join Us” link to register as a new user and obtain a username and password.

When creating your login credentials please associate your login with HFS Account Name.

After creating your login credentials, please allow the system a little time to associate your login with the appropriate downloads.

The installation will probably require the assistance of the IT department.

You need the full install of HFS IRIS, and you need to apply the appropriate Patch Download of the Compu-Max IRIS.

You want to do the IRIS Full Download as a new install.

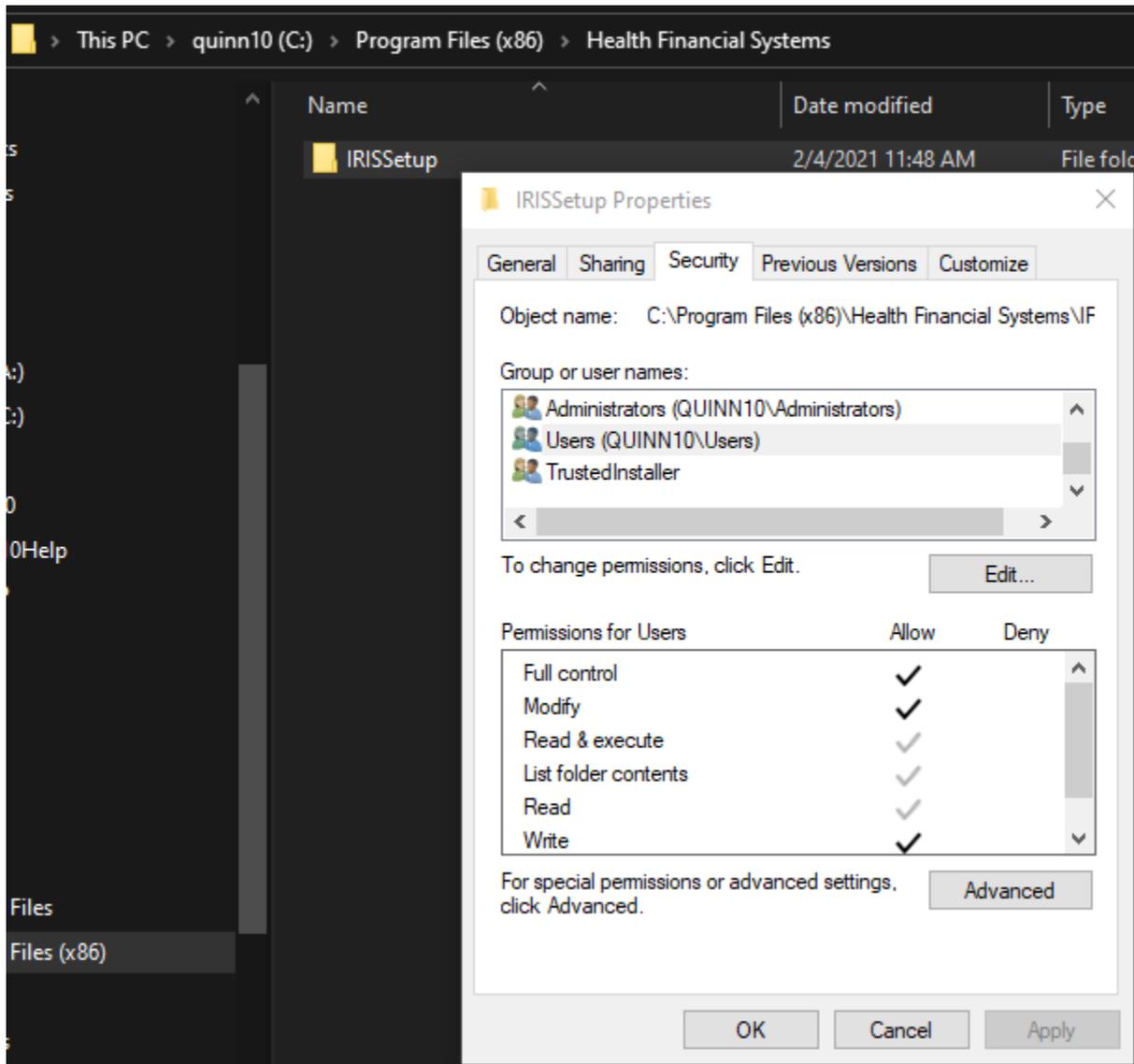
IRIS (IRIS)	6.16	03/01/2021	<a href="#">System Notes</a>	<a href="#">Full Download</a>
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After installing the above IRIS product use File Explorer and navigate to:

C:\Program Files(x86)\Health Financial Systems\IRIS Setup

Right click on the above folder IRISSetup and adjust the permissions for the “Users” group to Full Control.

Here is what it looks like after setting Full Control on my computer:  
C:\Program Files (x86)\Health Financial Systems\IRISSetup



After adjusting the permissions as shown above start the IRIS system with the green



icon on the desktop:

Click on the Data Management tab at the top of the screen.  
Click on School Code on left side of screen. list of schools should display.  
Click on "Print" at top of School Codes list.  
A Print Preview of the School codes should display.

If print preview does display the IRIS system is ready and you can ignore the next step.

Proceed to applying the Patch Download to the GME system

If the Print Preview does not display.  
Return to the Setup folders and run.

crruntime\_32bit\_13\_0\_6.msi

Located in the Crystal Report 32 Bit folder.

Additional resources: IRIS manuals can be found on our web site at:

<https://www.hfssoft.com/product/92>

Scroll down to “Manuals & Guides” on right hand side of page.

A recorded Webinar covering IRIS can be found at:

<https://www.hfssoft.com/webinars/webinars/>

Patch Download to GME system.

You will also want to download the Patch Download for the Compu-Max IRIS because the current version 3.9.0.0 has a function to export all the previous year data for import to HFS IRIS.



The “Patch Download” will download a “GME\_Patch.zip”.

“GME\_Patch.zip” contains two updates, one is for the 64-bit version of the GME system, the other is for the 32-bit version of the GME system (GME2014):

GME64UPD.EXE – Apply if you have the 64-bit version of Microsoft Access, files will be extracted to typically C:\GME64.

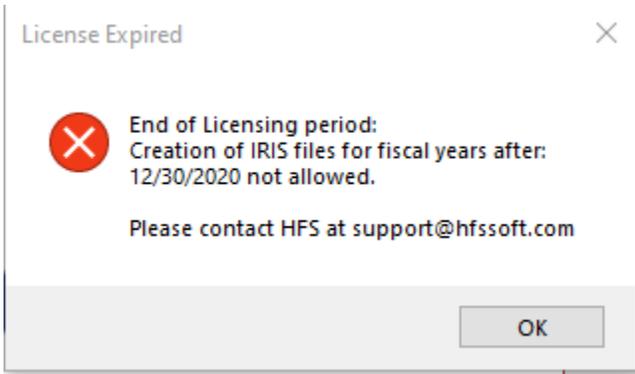
GME2014UPD.EXE – Apply if you have the 32-bit version of Microsoft Access, files will be extracted to typically C:\GME2014.

You are now ready to migrate data from Compu-Max IRIS to HFS IRIS.

To Migrate:

Start the Compu-Max IRIS (GME) system.

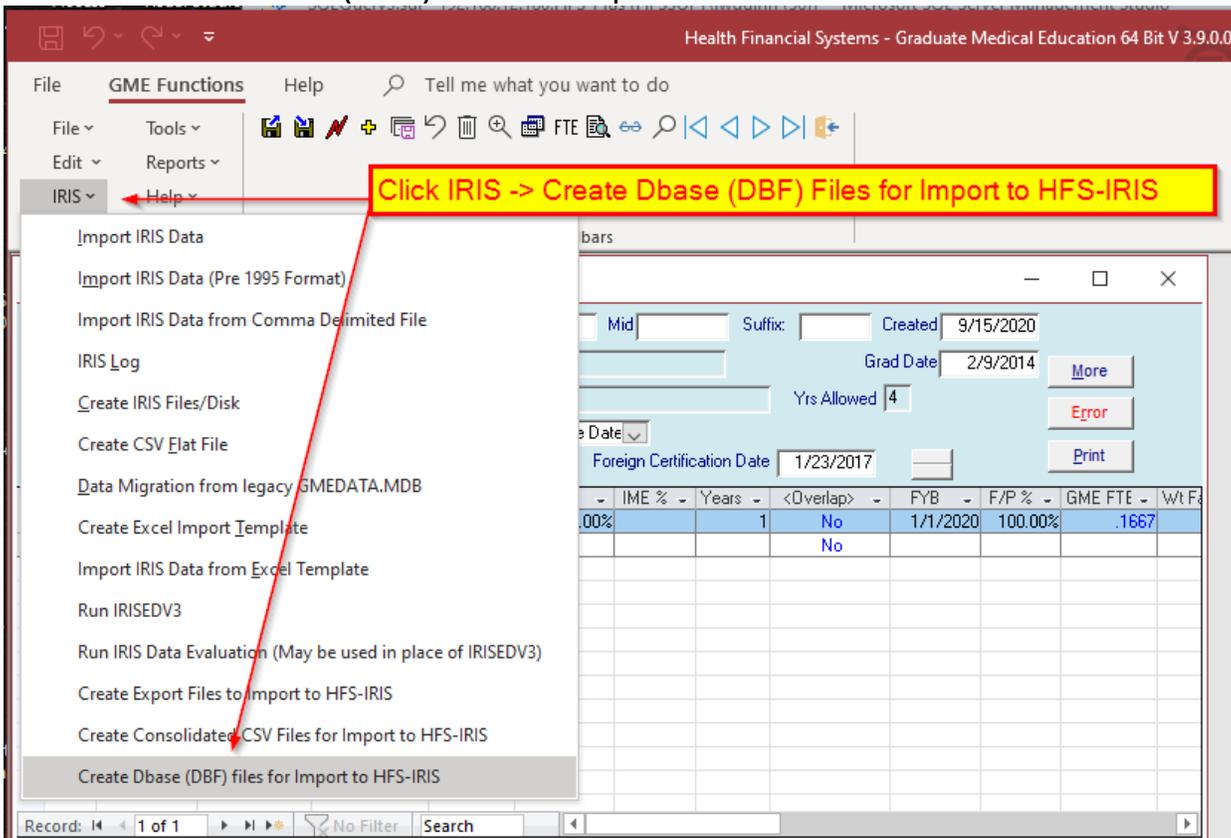
A message will display indicating end of support for Compu-Max IRIS:



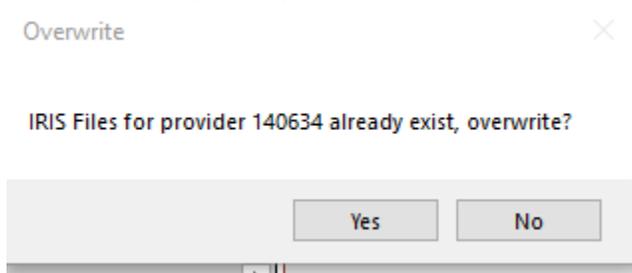
Click Ok

The system will open normally, on the main menu go to:

IRIS -> Create Dbase (DBF) files for Import to HFS-IRIS

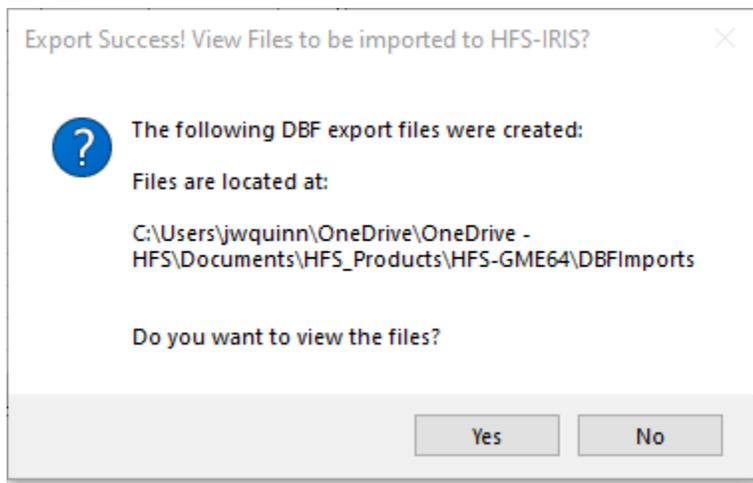


The system will create the IRIS files for import into a folder named DBFImports. You will be prompted with the following message for each year created:



The above message will appear for each fiscal year that is in the system. Click Yes, each time the above message appears.

When the export is complete as “Success” message will display, and you can view the files:



Take note of the folder location as it will be needed for the next step:

Import IRIS data into HFS IRIS



Start the IRIS system with the icon on the desktop

Click on the “Data Management” tab at the top of the screen.

Click on Import IRIS Data.

Click on the Batch Import command button.

Click Yes to the Database Confirmation message.

Click Import folder to set the location of the DBFImports folder with the files for import.

Click Process File



# Intern Resident Information System

Version: 6.16.0.0

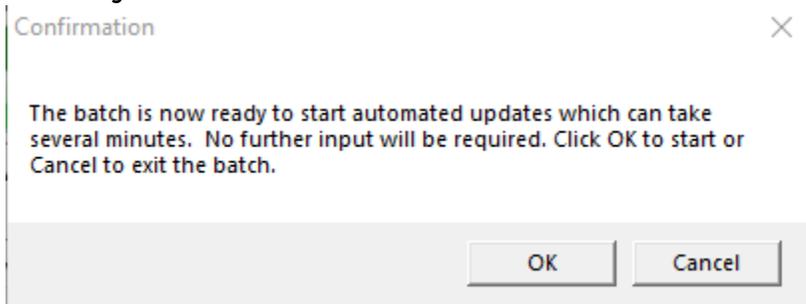


The screenshot shows the 'Data Management' tab in the IRIS system. The 'Import/Export Data' section is active, displaying the 'IRIS Import File Manager' and 'IRIS CMS Batch File Set Data Import' options. Red callout boxes with arrows point to the following elements:

- Click Data Management**: Points to the 'Data Management' tab in the top navigation bar.
- Click Import IRIS Data**: Points to the 'Import IRIS Data' option in the left sidebar.
- Click Batch Import**: Points to the 'Batch Import' button in the 'IRIS Import File Manager' section.
- Click Import Folder and set location of DBFImports folder**: Points to the 'Import Folder' button and the text input field containing 'C:\Docs\HFS\_Products\HFS-GME64\DBFImports'.
- Click Process File to Import all files from DBFImport folder**: Points to the 'Process File' button.

Below the 'Process File' button, a progress bar shows four steps: 'Step 1 - Pairing >', 'Step 2 - History >>>', 'Step 3 - Add Date >>>', and 'Step 4 - System Update >|'. The 'Batch Processing Activities' section is also visible at the bottom.

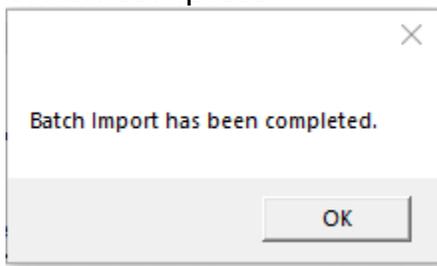
When you click Process File and Confirmation will display:



Click Ok

The process will import the data.

When complete



A Report listing files processed will be displayed:

NOTICE: Providers are advised to review accepted assignment records which may require corrections. The reason is that the HFS IRIS Import Data Evaluation Procedure does not reject zero values in the "TIMEPERC", "IMEPERC", "GMEPERC", and "RESYEAR" data fields in the imported assignment file. As such providers may make corrections to one or more of these fields in the assignment file or even make corrections to the "RESYEAR" data field in the imported master file.

**Batch Import Summary Report**

File Name	Provider Number	FYB	FYE	Status Message
M: [REDACTED]_2020-05-31	[REDACTED]	6/1/2019	5/31/2020	Files processed OK
M: [REDACTED]_2009-12-31	[REDACTED]	1/1/2009	12/31/2009	Files processed OK

IRIS is ready to use.

For questions or assistance

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